

**BASIN URANIUM CORP.**  
Suite 503 - 905 West Pender Street  
Vancouver, British Columbia Canada V6C 1L6  
Telephone: (604) 363-0411

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**TAKE NOTICE** that an In Person/Telephone Conference call annual general meeting (the “**Meeting**”) of shareholders of **Basin Uranium Corp.** (the “**Company**”) will be held at Suite 1500 – 1055 West Georgia Street, Vancouver, British Columbia, Canada on Friday, May 31, 2024, at 10 o’clock a.m. (Pacific Time).

**The Company is offering Shareholders the option to listen and participate (but not vote) at the Meeting in real time by conference call as follows:**

**Dial by your location**

Canada Toll Free:	1-855-244-8677
Canada Toll:	1-416-915-6530
US Toll Free:	1-855-282-6330
US Toll:	1-415-655-0002
Access Code:	95400309

Shareholders who intend to attend the meeting via telephone conference must **submit votes by Proxy ahead of the proxy deadline of 10 o’clock a.m. (Pacific Time) on Wednesday, May 29, 2024.** Attendance by telephone conference allows Shareholders to listen to, but not to vote at the Meeting

**Purpose of the Meeting**

The Meeting is to be held for the following purposes:

1. to table the consolidated audited financial statements of the Company for financial years ended May 31, 2023 and May 31, 2022, the report of the auditor thereon and the related management’s discussion and analysis;
2. to fix the number of directors at four (4);
3. to elect the Board of Directors of the Company for the ensuing year;
4. to appoint Manning Elliott LLP, Chartered Professional Accountants, as auditors of the Company for the ensuing year;
5. to pass an ordinary resolution, to confirm and approve the Company’s 10% rolling stock option plan, and for continuation, as more particularly described in the accompanying Information Circular; and
6. to pass an ordinary, to confirm and approve the Company’s 10% rolling restricted share unit plan, and for continuation, as more particularly described in the accompanying Information Circular.

The Information Circular accompanies this Notice and contains further details of the matters to be considered at the Meeting. No other matters are contemplated for presentation to the Meeting, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

**Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of Proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of Proxy and in the Information Circular.**

**Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of Proxy and in the Information Circular to ensure that such shareholder’s shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

**DATED** at Vancouver, British Columbia, April 30, 2024.

**BY ORDER OF THE BOARD**

*“S/Michael Blady”*

**Michael Blady**  
**Chief Executive Officer**